

From: Alicia.Montore@wellsfargo.com
Subject: Natomas Basin Draft of Notice of Assignment Change
Date: March 10, 2016 at 5:29 PM
To: jroberts@natomasbasin.org
Cc: kburns@natomasbasin.org, Kelly.Hickman@wellsfargo.com, Tom.Higgins@wellsfargo.com



Hi John,

Following Tom's conversation, this email is to let you know that your account is now being serviced by a new servicing team and account manager. I am pleased to introduce you to Kelly Hickman, who brings years of experience and knowledge about business similar to yours.

Kelly is copied on this email and is looking forward to working with you whenever you have coverage questions or concerns, need a certificate of insurance, wish to add to your policy, or want to file a claim.

Kelly can be reached Monday–Friday, by calling or emailing her at:

Tel. 623-499-3110 | Tel. 877-468-6516 ext. 1335328046
Kelly.Hickman@wellsfargo.com

If for some reason Kelly is unavailable when you call, other members of our Wells Fargo Insurance service team will be happy to help you at 1-855-491-0974 Monday -- Friday, 8:00 a.m. to 6:00 p.m. Eastern Time. Best Regards,

Alicia Montore, CISR
Account Executive
Commercial Lines Department
Wells Fargo Insurance Services USA, Inc.

10940 White Rock Road, 2nd Floor | Rancho Cordova, CA 95670
MAC A0745-010
Tel 916-589-8260 | Main 916-589-8000 | Toll Free 800-257-4860 ext. 8260 | Fax 877-586-3344
CA DOI #0E75278

alicia.montore@wellsfargo.com

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This message may contain confidential and/or privileged information. If you are not the addressee or authorized to receive this for the addressee, you must not use, disclose, or take any information herein. If you have received this message in error, please advise the sender immediately by reply e-mail and delete this message. Please be aware that coverage cannot be bound via electronic mail, and coverage cannot be renewed or modified vial electronic mail without prior acknowledgement of consent by both parties. Thank you for your cooperation.

From: John Bolce john.bolce@lpins.net 
Subject: RE: Insurance policies
Date: March 15, 2016 at 10:25 AM
To: Kimberli Burns kburns@natomasbasin.org, Tina Greenawalt tina.greenawalt@lpins.net
Cc: John Roberts jroberts@natomasbasin.org, Jennifer Kelley jkelley@natomasbasin.org

JB

Dear Kim,

Thank you for sending the policies to me. Tina Greenawalt has prepared the broker of record letters and will forward to you today for John's signature.

Tina will be preparing the applications for the renewal quotes. She will need information regarding property coverage at specific locations. Since she also worked at Wells Fargo Insurance Services in a past time, she has a good idea what information Wells Fargo Insurance may have for your account. You and she can discuss ways to get this information directly.

Also, Tina will work with Chubb to get the renewal applications needed to get quotes on your Directors & Officers liability insurance, and your Chubb Crime policy.

I look forward to working with all of you.

John Bolce

Vice President
LP Insurance Services Inc.
(916) 526-0136
(916) 802-4284
John.bolce@lpins.net
www.lpins.net

11249 Gold Country Blvd. Suite 160
Gold River, CA 95670



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From: Kimberli Burns [mailto:kburns@natomasbasin.org]
Sent: Monday, March 14, 2016 4:36 PM
To: John Bolce

2150 RIVER PLAZA DRIVE
SUITE 460
SACRAMENTO, CA 95833
PHONE: 916.649.3331
FAX: 916.649.3322

March 15, 2015

RE: BROKER OF RECORD AUTHORIZATION
Insured: The Natomas Basin Conservancy,
a California Non-profit Public Benefit Corporation
Carrier: CHUBB Group of Insurance Companies
POLICY NUMBER: 8165-4498
POLICY NUMBER: 6803-6630



TO WHOM IT MAY CONCERN:

Please be advised, that effective this date, we have appointed the firm of **L/P Insurance Services, Inc.** as our sole and exclusive Broker of Record with respect to our property/casualty/surety insurance coverages.

This letter also constitutes your authority to furnish **L/P Insurance Services, Inc.** representatives with any and all information they may request as it pertains to our insurance contracts, rates, rating schedules, surveys, reserves, retention, and all other financial data they may wish to obtain for their study of our present and future requirements in connection with the insurance program to which this letter applies.

Please also waive the ten (10) day waiting period for this transaction. This appointment supersedes and replaces all previous Broker of Record Appointments, and the authority contained herein shall remain in full force and effect until rescinded in writing.

L/P Insurance Services, Inc. shall not be liable for any errors, omissions or deficiencies in any insurance coverage placed prior to the effective date of this appointment until such time as they have had a reasonable opportunity to review such coverages.

If you have any questions or comments, please don't hesitate to contact me at (916) 649-3331. Thank you.

Very truly yours,

THE NATOMAS BASIN CONSERVANCY, a California Non-profit Public Benefit Corporation

A handwritten signature in blue ink, appearing to read 'John Roberts', is placed above the typed name and title.

by: John Roberts
Executive Director

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Board Member

EXECUTIVE OFFICER

John R. Roberts
Executive Director

2150 RIVER PLAZA DRIVE
SUITE 460
SACRAMENTO, CA 95833
PHONE: 916.649.3331
FAX: 916.649.3322



March 15, 2015

RE: BROKER OF RECORD AUTHORIZATION
Insured: The Natomas Basin Conservancy,
a California Non-profit Public Benefit Corporation
Carrier: Berkshire Hathaway Homestate Companies /
Oak River Ins. Co.
POLICY NUMBER: NAWC601483

TO WHOM IT MAY CONCERN:

Please be advised, that effective this date, we have appointed the firm of **L/P Insurance Services, Inc.** as our sole and exclusive Broker of Record with respect to our property/casualty/surety insurance coverages.

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Executive Director

2150 RIVER PLAZA DRIVE
SUITE 460
SACRAMENTO, CA 95833
PHONE: 916.649.3331
FAX: 916.649.3322

March 15, 2015

RE: BROKER OF RECORD AUTHORIZATION
Insured: The Natomas Basin Conservancy,
a California Non-profit Public Benefit Corporation
Carrier: NIF / Liberty Mutual Insurance
POLICY NUMBER: 01-CI-810208-1
POLICY NUMBER: 01-SU-433621-10



TO WHOM IT MAY CONCERN:

Please be advised, that effective this date, we have appointed the firm of **L/P Insurance Services, Inc.** as our sole and exclusive Broker of Record with respect to our property/casualty/surety insurance coverages.

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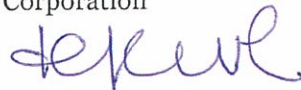
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If you have any questions or comments, please don't hesitate to contact me at (916) 649-3331. Thank you.

Very truly yours,

THE NATOMAS BASIN CONSERVANCY, a California Non-profit Public Benefit Corporation



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Executive Director

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